

PENSION SHARING OF DIVORCE PENSION EQUIVALENT TRANSFER VALUE (PETV) APPLICATION

Please tick appropriate box

NHS

Teachers

Police

Fire

SECTION 1 - PERSONAL DETAILS

Superannuation Number (if available)

Surname

Former surname (if applicable)

Forenames (in full)

Title

Mr Dr Ms Mrs Miss

If other, please specify

Date of birth (e.g. 15 04 1973)

Male Female

Contact address

Postcode

Home telephone number (including STD code)

Mobile telephone number

Email address

National Insurance number

SECTION 2 – PETV details

PETV is required for (please tick)

A divorce

Dissolution of civil
partnership

Spouses gender (please tick)

Male

Female

Date of marriage or civil partnership (dd mm yyyy)

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Date of separation (dd mm yyyy)

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Is your case to proceed under Scots law or English law? (please tick)

Scots law

English law

Note: Under current legislation SPPA has three months in which to issue your PETV from the date we receive this form. Please put any other relevant information (eg: Solicitors name and address) which you may help us below:

Solicitor Name:

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Solicitor's Address:

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Solicitor's Email:

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Signed

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Date

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Please return the completed form to: SPPA, 7 Tweedside Park, Tweedbank, Galashiels, TD1 3TE

Please note: A PETV cannot be calculated for a date in the past or in the future, but only to the date of application. On receipt of your application your record will be interrogated and will fall into either standard or complex depending on whether there are complexities in the calculation. The fee for a standard PETV is £900 plus £180 VAT (£1,080) and for a complex PETV it is £1,800 plus VAT £360 (£2,160)

SPPA will contact you to advise you of the charge and provide the available payment options.

Under current legislation, SPPA has three months in which to issue your PETV from the date we receive the form. Please put any other relevant information below eg: Solicitors name and address, which you feel may help us.

Please return your completed form to – PSOD Team, SPPA, 7 Tweedside Park, Tweedbank, Galashiels, TD1 3TE.

The McCloud judgement – 2015 Remedy

The UK government has now set out its approach to remedying the age discrimination found in the 2015 pension reforms.

Members eligible for the 2015 Remedy will remain in, or be returned to, their legacy schemes for service between 1 April 2015 and 31 March 2022. Eligible pensioners, who are in receipt of a pension will be given a choice as to which scheme benefits they wish to receive for service during the remedy period and their pension will be amended based on the choice they make.

The 2015 Remedy will be implemented on 1 October 2023

so members who retire before this date will receive a pension based on their current entitlement. This will be revised once the 2015 Remedy is implemented and eligible pensioners have made their choice. Any extra pension and/or tax free lump sum due once pensioners decide on their choice, will be backdated to their retirement date.

It is important for the recipient of this PETV to note that the value given may change in future.

Further information on 2015 Remedy can be found on our website at www.pensions.gov.scot/2015-remedy