

Apply for a Transfer Contingent Decision – 2015 Remedy

You can use this form to apply if you are a current NHS scheme member and previously decided against a transfer into the CARE scheme, or you wish to reverse a transfer out of NHS pension scheme benefits. Your decision must have been made during the remedy period 1 April 2015 to 31 March 2022.

If your application to request a transfer in is successful we'll send you a 'transfer in pack' to request a transfer out value from your former scheme. If your application to reverse a transfer out is successful, we'll request your former scheme membership details from you, and write to advise them you wish to reverse the transfer.

Whether you wish to transfer in new pension rights, or revisit a previous transfer election, your Contingent Decision claim will be dependent on the evidence you can provide to support the claim that, had the discrimination identified by the courts not occurred, you would have made a different decision.

Changing your mind

You can decide not to proceed with a transfer in when you receive a transfer value estimate from us. If you transferred out, the scheme you transferred to may apply different rules.

Closing date for applying

You can apply now, but you must apply within 12 months from the date of issue of your Remediable Service Statement. We cannot accept new applications after this date.

More information

On receiving a transfer value from your former scheme we will need to check that you do not breach any maximum service limits.

You can read more about 2015 Remedy at <https://pensions.gov.scot/2015-remedy>.



Your details

National Insurance Number	
First name(s)	
Last name	
Previous last name(s) (if applicable)	
Title (optional)	
Date of birth	
Address	
Postcode	
Phone number (landline or mobile)	
Personal email address	

Transfer		
I wish to make a claim based on the following:		
My Legacy Scheme	1995	2008
My transition date to move to 2015 Scheme		
To transfer in previous pension rights	Yes/No	Yes/No
To revisit a previously made transfer (in or out)	Yes/No	Yes/No

1. Explain briefly the reason(s) why you didn't transfer in pension rights from a former scheme, or you would like a previous transfer reversed.

2. Tell us what supporting evidence you'd like us to consider

Consider what evidence you need to give us that will best support your claim. We will this to decide whether your claim can be accepted or not. Failure to provide any evidence, could result in your claim being refused.

If you cannot send your evidence with your application form, you can explain here where we, or you, can find it. For example, another scheme may have a copy of correspondence.

3. Declaration

Confirm you are making a Contingent Decision application for a transfer in of former pension rights, or a reversal of a transfer out from a NHS scheme, by completing the declaration below.

- I confirm that had the discrimination identified by the courts not occurred, I would have made a different decision to the one I originally made.
- I have provided evidence in my own words and supplied, where applicable, any relevant additional documentation to support my claim.
- I declare that the information I have provided in this Contingent Decision application form is true to the best of my knowledge

Your name

Your signature

Date

Return your form

Return your completed application form and any evidence to us.

You can do this by email or post.

Email:

sppatransfers@gov.scot

Post:

Transfers Team
Scottish Public Pensions Agency
7 Tweedside Park
Tweedbank
Galashiels
TD1 3TE