## NHS 2015 Remedy Cost Reimbursement application form

Before completing this cost reimbursement application form, please refer to the online guidance available on <u>our website</u>.

SECTION 4 Personal date	-!!a		
SECTION 1 – Personal deta	alis		
Scheme reference number			
Full name			
Date of birth			
National Insurance number			
Contact Address			
	Post Code		
Telephone Number			
Email Address			
Your bank details			
Name of account holder as it apper on your account	ears		
Name of Bank/Building Society			
Branch			
Branch Address			
	Post Code		
Bank sort code			
Account Number			
Building society roll number			
Bank Account type	Current Account Deposit Account		
If your bank is outside the UK, please indicate which country your pension will be paid to:			

SPPA will issue the appropriate overseas form to you for completion.



# **SECTION 2 – Reimbursement Claim** I have suffered a direct financial loss, and I wish to make a claim. The claim I am making is for (please select which claim type you are making): Accountancy services Independent financial advice Legal services Other direct financial loss (please specify) Reimbursement claim amount Reimbursement claims may be subject to maximum limits. Please refer to the guidance for full details. £ The total amount of reimbursement I am claiming is: My Evidence You should consider what evidence you need to provide that will best support your claim as the Scheme Manager will require this to decide whether your claim can be accepted or not. The evidence I am providing is (please select all that apply) Receipt Invoice Bank statement Other evidence (please specify)





#### **SECTION 3 - Justification for reimbursement claim**

Please refer to the online guidance and provide in your own words, a statement which justifies your claim. This should include, but is not limited to:

- The reason why your claim for reimbursement should be met.
- Why this is an eligible claim.
- · How this claim is attributable to remedy.

I am making a claim for reimbursement because:		



SECTION 4 – Declaration	
Please read each of the statements below and if you agree, sign, date an form, along with your evidence:	d return the entire
<ul> <li>I confirm that I have completed the form, including providing my justific reimbursement claim.</li> </ul>	ation for making a
<ul> <li>Where necessary I have sought evidence to establish the financial loss suffered.</li> </ul>	s that I have
I declare that the information I have provided in this reimbursement application the best of my knowledge.	n form is true to
Signed	

### **Returning Your Application Form**

You can return your application form in the following ways:

- Online Complete the application form and email it along with supporting evidence to sppacostreimbursement@gov.scot
- By post Complete the application form and send it along with copies of supporting evidence to: Scottish Public Pensions Agency, 7 Tweedside Park, Tweedbank, Galashiels, TD1 3TE.

#### What happens next

Date

Once we receive your completed application, we will:

- Review the information you have provided, along with any supporting documents
- Contact you if we require any further details or clarification
- Assess your claim in line with the relevant reimbursement criteria
- Confirm the outcome of your application in writing
- Arrange reimbursement if your claim is approved

You do not need to contact us after submitting your application - we will get in touch to confirm the outcome once your claim has been reviewed.

