

## PENSION SHARING OF DIVORCE PENSION EQUIVALENT TRANSFER VALUE (PETV) APPLICATION

Please tick appropriate box

NHS  Teachers

### SECTION 1 - PERSONAL DETAILS

Superannuation Number (if available)

Surname

Contact address

  
  

Former surname (if applicable)

Forenames (in full)

Postcode

Home telephone number (including STD code)

Title

Mr  Dr  Ms  Mrs  Miss

Mobile telephone number

If other, please specify

Email address

Date of birth (e.g. 15 04 1973)

National Insurance number

Male  Female

### SECTION 2 – PETV details

PETV is required for (please tick)

A divorce

Dissolution of civil partnership

Spouses gender (please tick)  
Male

Female



Signed  Date

Please return the completed form to: SPPA, 7 Tweedside Park, Tweedbank, Galashiels, TD1 3TE

**Please note:** A PETV cannot be calculated for a date in the past or in the future, but only to the date of application. The fee for each PETV is £315.00 + Vat (378.00). Cheques should be made payable to SPPA and enclosed with this application. Other payment methods are available – please contact the PSoD Team for further information on 01896 893090.

Under current legislation, SPPA has three months in which to issue your PETV from the date we receive the form. Please put any other relevant information below eg: Solicitors name and address, which you feel may help us.

Please return your completed form to – PSoD Team, SPPA, 7 Tweedside Park, Tweedbank, Galashiels, TD1 3TE.

## The McCloud judgement – 2015 Remedy

The UK government has now set out its approach to remedying the age discrimination found in the 2015 pension reforms.

Members eligible for the 2015 Remedy will remain in, or be returned to, their legacy schemes for service between 1 April 2015 and 31 March 2022. Eligible pensioners, who are in receipt of a pension will be given a choice as to which scheme benefits they wish to receive for service during the remedy period and their pension will be amended based on the choice they make.

The 2015 Remedy will be implemented on 1 October 2023 so members who retire before this date will receive a pension based on their current entitlement. This will be revised once the 2015 Remedy is implemented and eligible pensioners have made their choice. Any extra pension and/or tax free lump sum due once pensioners decide on their choice, will be backdated to their retirement date.

**It is important for the recipient of this PETV to note that the value given may change in future.**

Further information on 2015 Remedy can be found on our website at [www.pensions.gov.scot/2015-remedy](http://www.pensions.gov.scot/2015-remedy)