

ADDITIONAL PENSION QUOTATION

SECTION 1 – PERSONAL DETAILS

Scheme (tick one box)

Superannuation number

NHS TEACHERS

Surname

Contact address

Former surname (if applicable)

Forenames (in full)

Postcode

Title
Mr Dr Ms Mrs Miss

Home telephone number (including STD code)

If other, please specify

Mobile telephone number

Date of birth (e.g. 15/04/1973)

Email address

Gender
Male Female

National Insurance number

Current employer

SECTION 2 – OPTIONS

I request a quotation to purchase Additional Pension of £ per annum.
(see note 1)

I would like to purchase Additional Pension for:

(see note 2)

Personal benefits only <input type="checkbox"/>	Personal benefits and dependent's benefits <input type="checkbox"/>
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I would like to pay by:

Single Payment Lump Sum <input type="checkbox"/>	Monthly contributions from earnings <input type="checkbox"/>	Please state the number of whole years over which monthly instalments are to be paid (see note 3). <input type="text"/>
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SECTION 3 - NHS 1995 MEMBERS ONLY – all other members please go to section 4.

If you are a member of the NHS 1995 section please state the age you would like to link your Additional Pension election to (see note 4) :

60	<input type="checkbox"/>	65	<input type="checkbox"/>
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SECTION 4 – EMPLOYER DETAILS

Employer details - if you are currently working for more than one employer please specify which employment these deductions should be taken from

Name of employer

Contact address

Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Pay reference number

SECTION 5 - DECLARATION

- I declare that the information given in this form is true to the best of my knowledge
- I have no reason to believe that my health prevents me from continuing in pensionable employment until the payment period is completed
- I understand that the factors used to calculate my additional pension are based on my normal pension age and are subject to change
- I understand that if I take out an AP contract and claim my pension before my normal pension age, the amount I receive may be reduced as it is being paid earlier than expected

Signed

Date / /

If you are an employer purchasing Additional Pension on behalf of a member, please sign the declaration above.

EMPLOYER STAMP

Before completing this application form, please make use of our Additional Pension online calculator which will give you an indication of the costs involved.

The [NHS Additional Pension calculator](#) and [Scottish Teachers' Pension Scheme Additional Pension calculator](#) can both be accessed on our website.

Please note:

- any Additional Pension election you make will be linked to the Normal Pension Age (NPA) of the scheme in which you are active at the time of the election.
- for members of the 2015 Scheme your Additional Pension will be payable in full at your State Pension Age (SPA). If you are unclear about your State Pension Age (SPA) please use the calculator on the Government's website www.gov.uk/calculate-state-pension
- if you decide to retire earlier than your scheme's Normal Pension Age, your Additional Pension will be actuarially reduced to reflect this.

Guidance notes for Additional Pension form

These notes should be read in conjunction with the Additional Pension factsheet available on www.sppa.gov.uk

General information: Additional Pension is an amount of extra pension that can be bought while you are in employment and is paid in addition to your scheme benefits when you retire. The opportunity to purchase Additional Pension is only available to active contributing members who are in good health, are not absent from work and have not reached their normal pension age (NPA). The cost of purchasing additional pension depends on various aspects such as your age, how much you wish to purchase and if you want to pay by a single payment or by monthly deductions from your salary.

Additional Pension can be purchased in multiples of £250 up to the maximum allowable amount.

If you choose to take out more than one Additional Pension contract, the value of any previous Additional Pension purchased will be taken into account when calculating the new cost to ensure that the maximum amount allowable is not exceeded.

Note 1: The table below shows the maximum amount of Additional Pension a member can purchase within each scheme.

Scheme	Maximum allowable
NHS Superannuation Scheme (Scotland) 1995 and 2008 sections	£5,000*
NHS Pension Scheme (Scotland) 2015	£6,750*
Scottish Teachers' Superannuation Scheme	£6,750*
Scottish Teachers' Pension Scheme 2015	£7,000*

*these are index-linked

Note 2: When electing to purchase Additional Pension please select whether you wish the agreement to cover personal benefits only or to include dependent's benefits after your death.

Note 3: Please enter the number of years you wish to purchase if you have opted to pay by monthly instalments. This is the period over which these amounts are to be paid. You must enter the number of whole years from 1-20 and your agreement cannot end later than your state pension age (SPA).

Note 4: Active members of the NHS 1995 section have the option to link their Additional Pension benefits to either age 60 or 65. Please contact us for more information.

If you are unclear about any aspect of this application or have any further questions, please call us on 01896 893000 or email sppacontactus@gov.scot