



Application for payment of pension for **USA**

***New / Amending instruction.** *please delete as appropriate **Reference No:**.....

Part 1 – Personal Details:

Name:
Address Line 1: House name/number & Street
Address Line 2: City, State (separated by comma)
Address Line 3: Country, zip code (separated by comma)
Contact Telephone Number:
Email Address:

Part 2- Overseas Bank Details:

Full Name of Bank or Financial Institution:
Branch Name / Address of Bank:
Full Name of Account holder(s). Max 22 characters including spaces

Account Number: Maximum of 17 Alphanumeric characters – no hyphens or slashes allowed
Start filling from left and if less than 17 then leave spaces at the end

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Transit number: 9 digits – Only Numeric, no hyphens, slashes or characters allowed

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Bank Identification Code (Swift BIC): Full 11 character BIC required – if 8 characters last 3 = XXX

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Account Type: (01= Savings, 02= Checkings)

Part 3 – Please Read and Sign Below:

<p>I wish my pension payments to be paid by direct deposit to the account noted above. I accept that charges can be collected from my pension to facilitate this transfer of funds. I understand that any overpayment arising from a change in my pension entitlement must be refunded.</p> <p>Signed:..... Date:.....</p>
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